

C01816-2018

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Mar 20, 2018
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL PURE FOODS COMPANY INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23/F, The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro
Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common (PF)	166,667,096
Preferred (PFP2)	15,000,000
11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**San Miguel Pure Foods Company, Inc.
PF**

PSE Disclosure Form 4-13 - Clarification of News Reports

**References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Clarification of news article entitled "SMPFC defers follow-on offering to 2nd half".

Source	BusinessWorld Online
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Subject of News Report	SMPFC defers follow-on offering to 2nd half
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Date of Publication	Mar 20, 2018
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Clarification of News Report

Please see attached.

Other Relevant Information

None.

Filed on behalf by:

Name	Alexandra Trillana
Designation	AVP & Corporate Secretary

March 20, 2018

The Philippine Stock Exchange, Inc.
9th Floor, PSE Tower
28th Street cor. 5th Avenue
BGC, Taguig City

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC-Head – Disclosure Department

Ladies and Gentlemen:

We write in response to your request for clarification and/or confirmation of the news article entitled "SMPFC defers follow-on offering to 2nd half" posted in BusinessWorld Online on March 20, 2018. The article reported in part that:

"SAN MIGUEL Pure Foods Company, Inc. (SMPFC) is pushing back a planned follow-on offering (FOO) to the second half of the year.

The enlarged SMPFC's proposed share sale of P100-150 billion may happen in the "third or fourth quarter" to give investors a chance to digest the slew of stock rights offerings (SRO) in the market, a person familiar with the transaction told reporters on Monday.

....

SMPFC earlier said it will be spending P56 billion to P60 billion in capital expenditures in the next three years. This will allow the food business to account for 21% of parent's total revenues by 2020, against its revenue contribution of 16% back in 2016.

...."

We confirm that the statements above are accurate.

Very truly yours,


ALEXANDRA BENGSON TRILLANA
Corporate Secretary

San Miguel Pure Foods Company, Inc

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